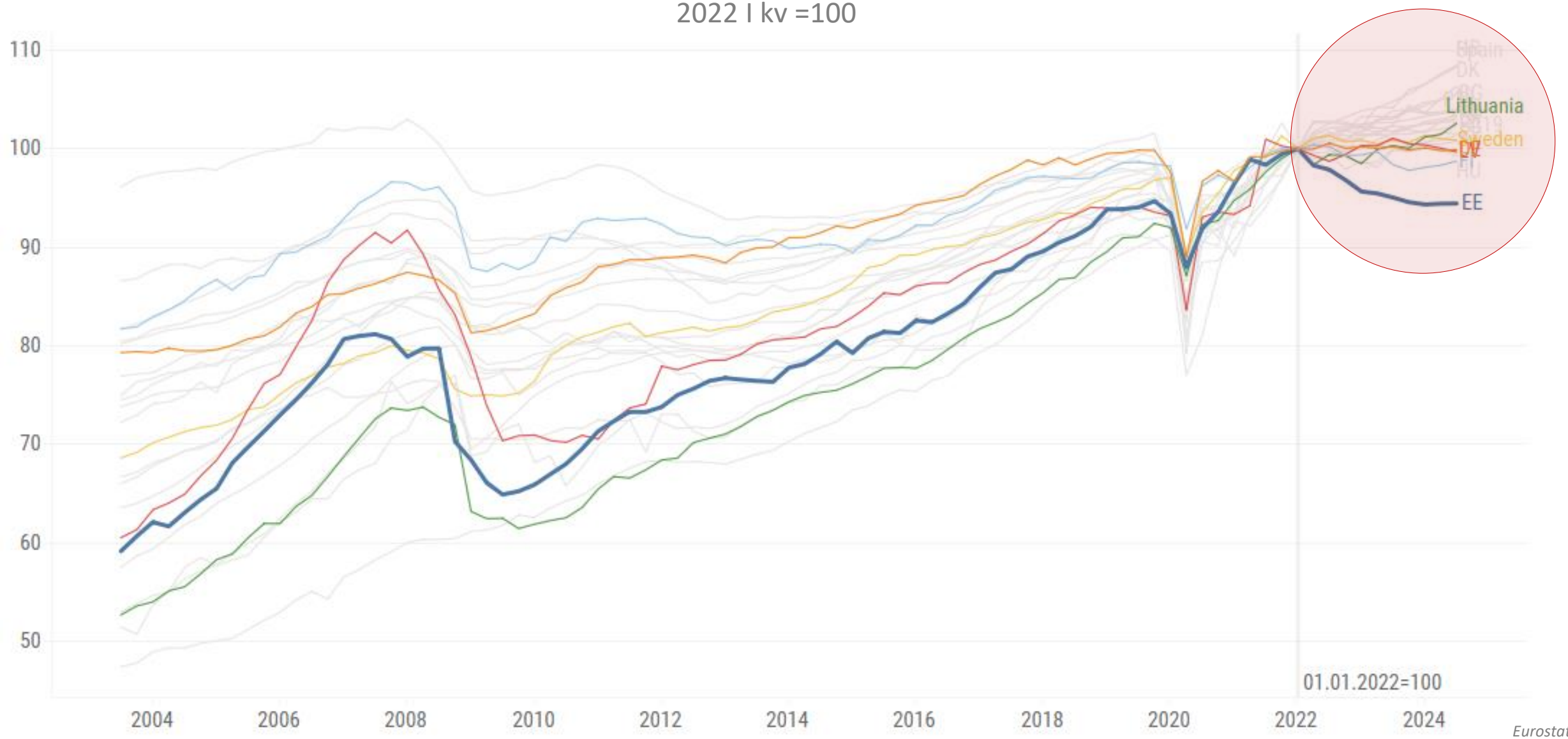
Majanduse käekäigust
ehk kõik on endine

Madis Aben

Palgainfo Agentuuri seminar
6.12.2024

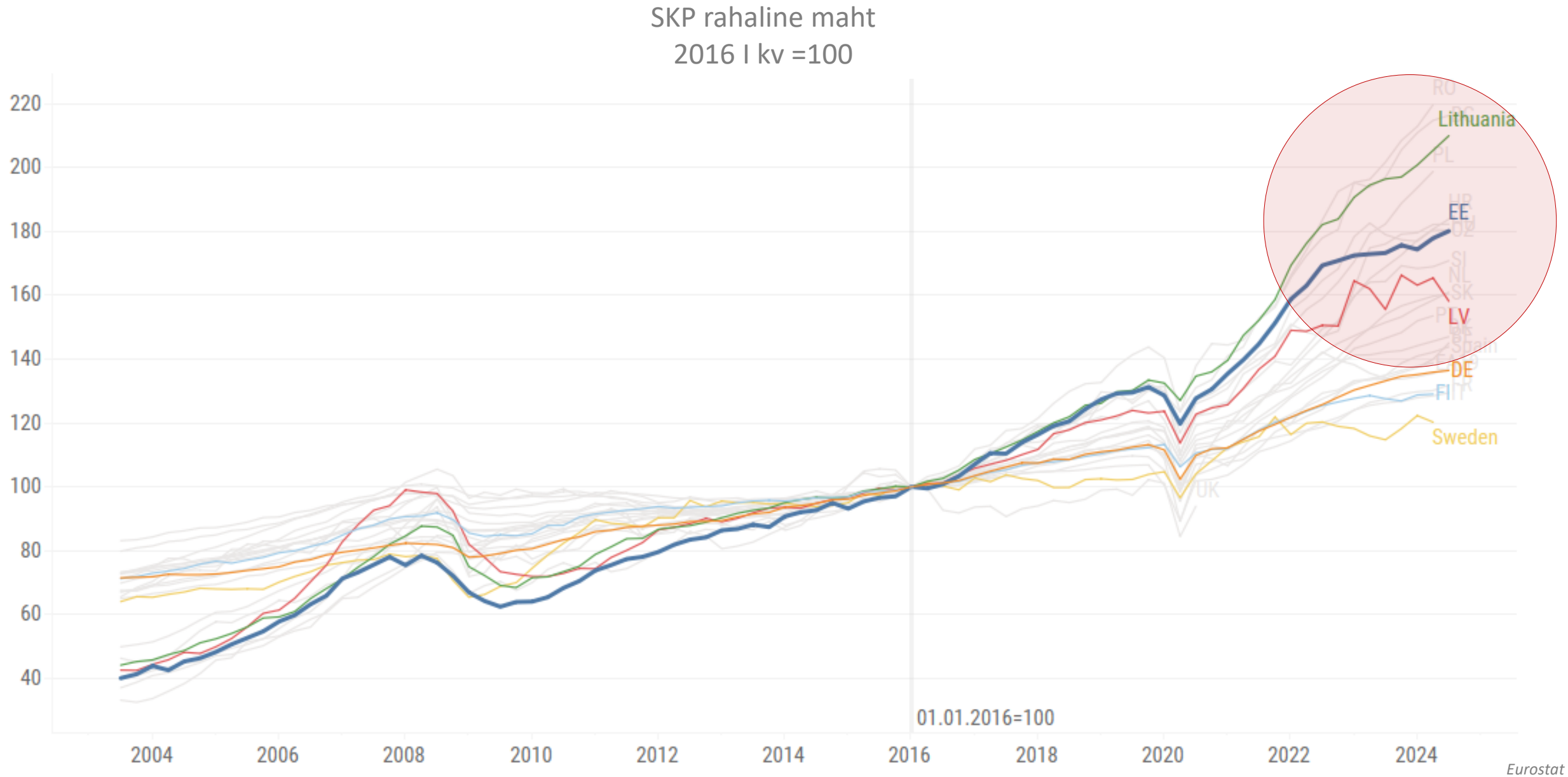
Eesti majandus tammub paigal

SKP reaalne maht
2022 I kv =100



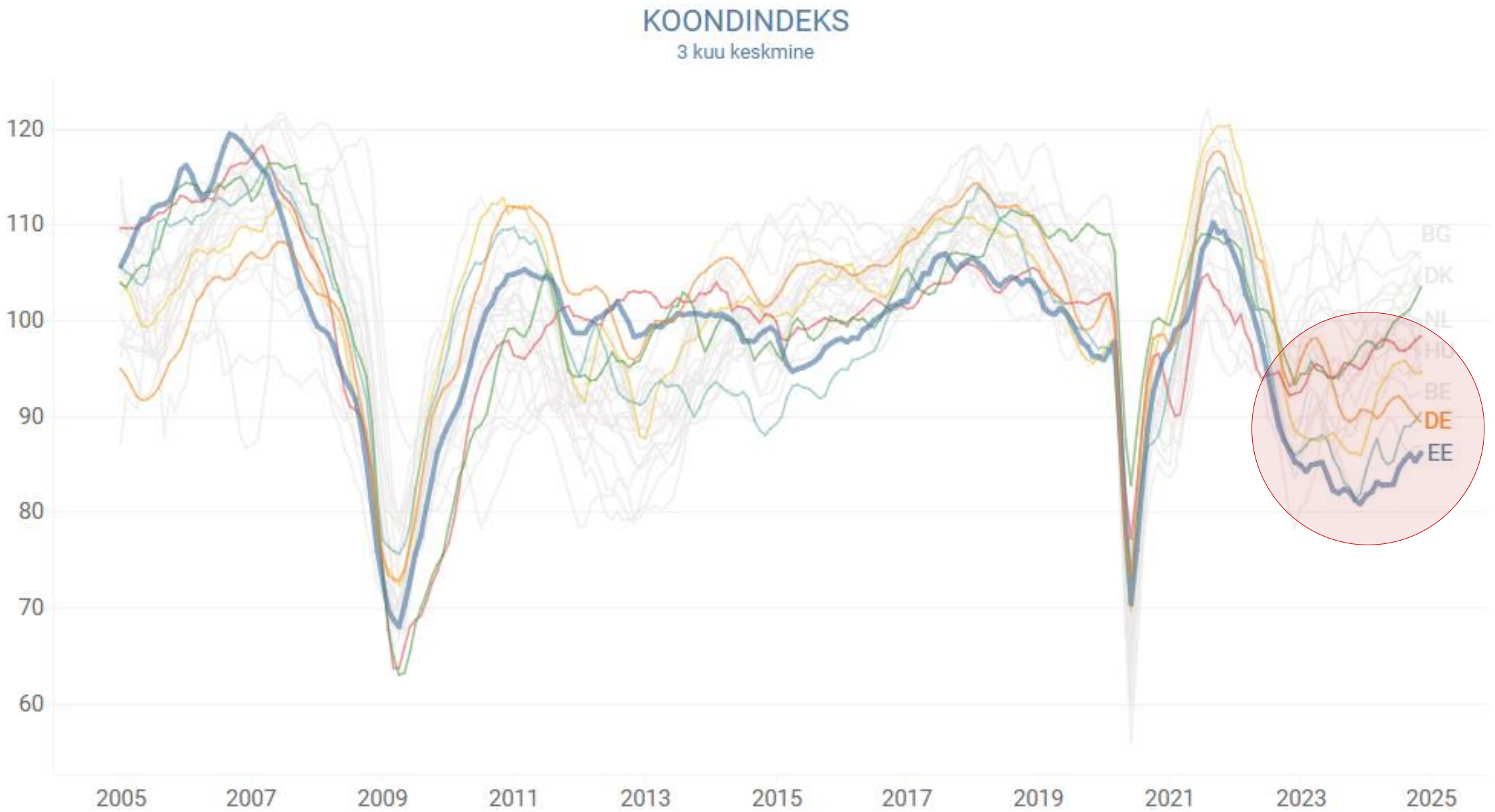
Eurostat

Rahaliselt läheb Eesti majandusel siiski hästi



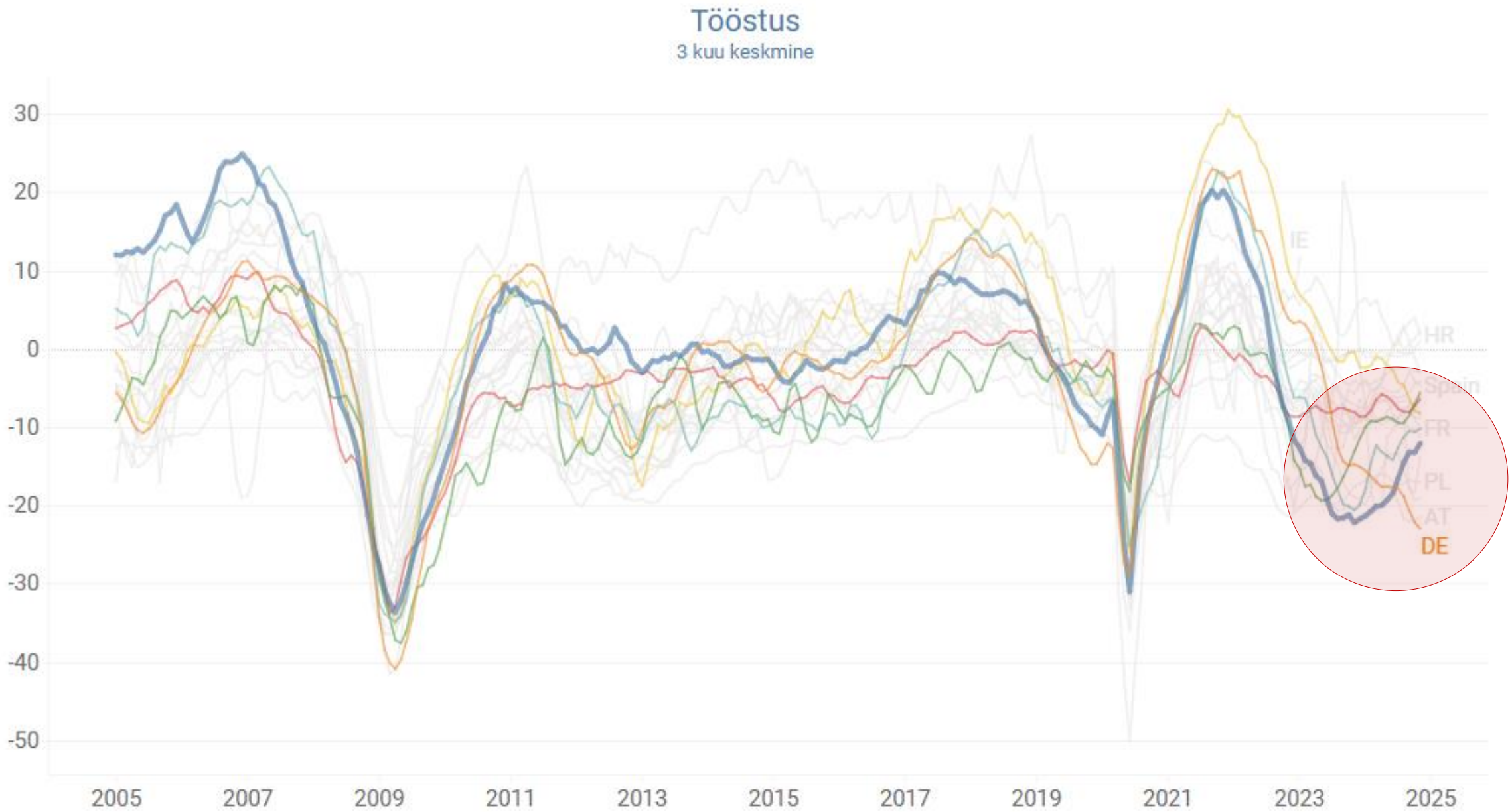
Eurostat

Üldine kindlustunne veidi paraneb



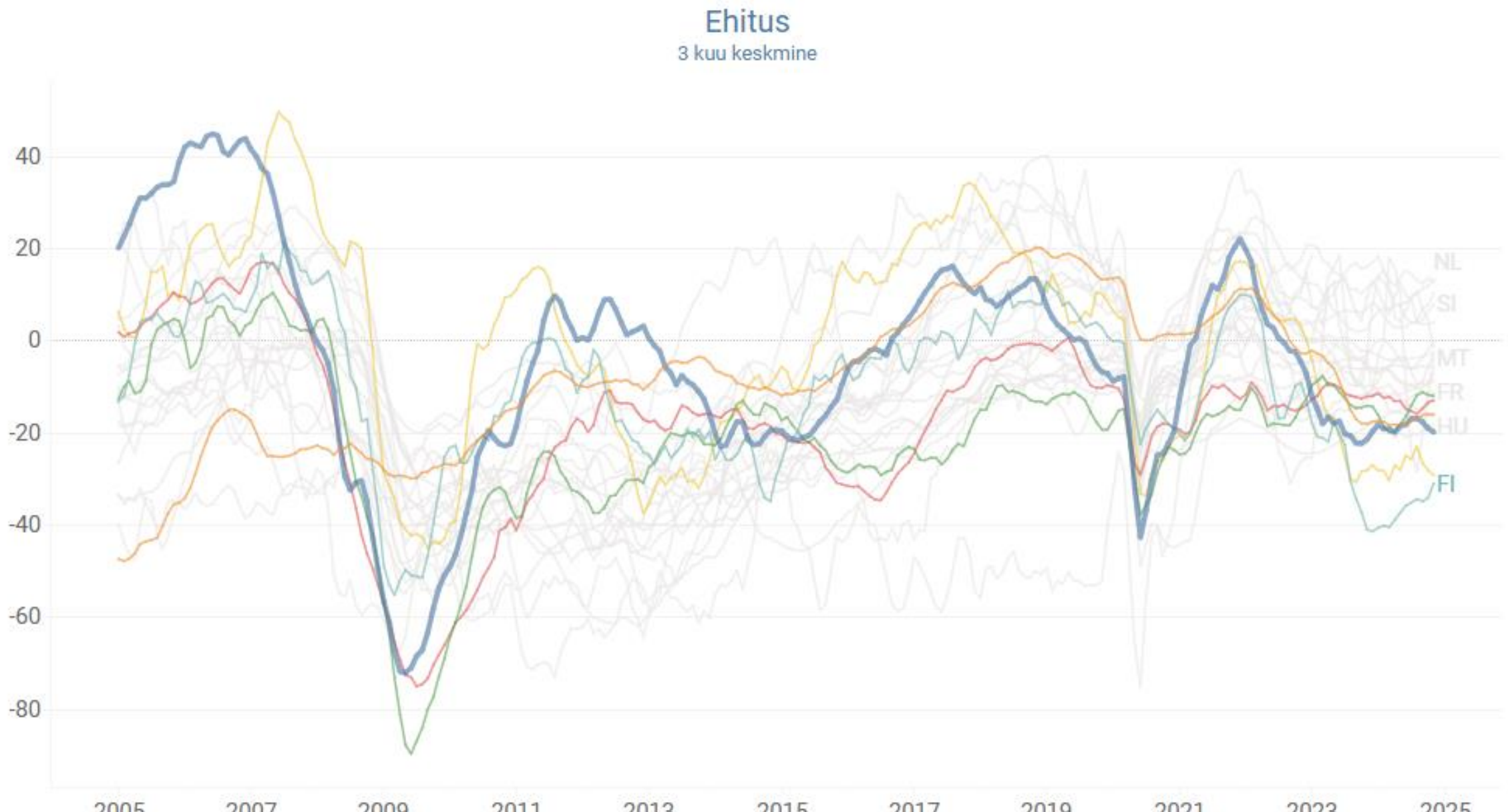
Eurostat

Majanduse taastumine algab eksportivast tööstusest



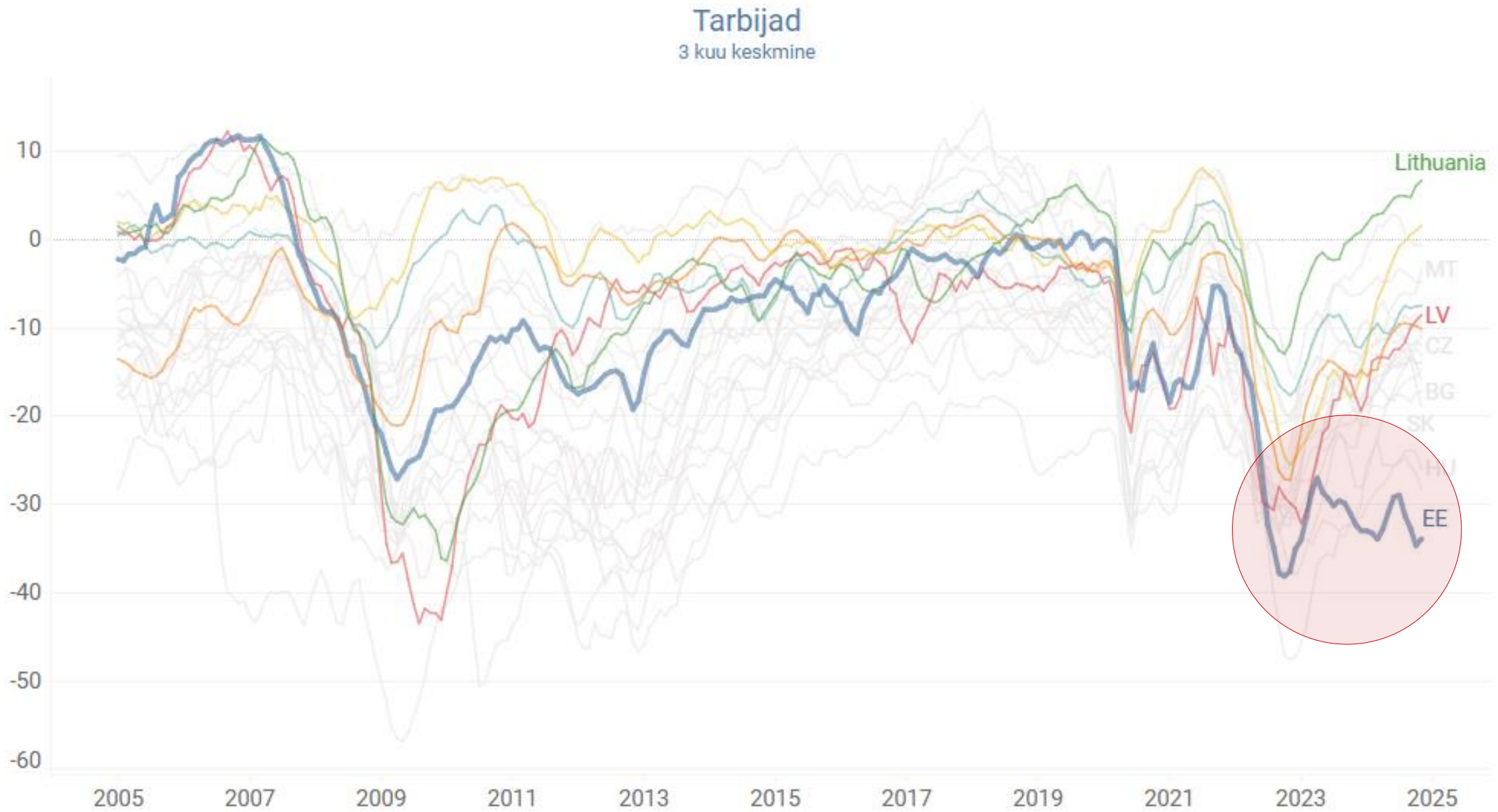
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Ehituse meeleolud on Soomes–Rootsis veel kurvemad



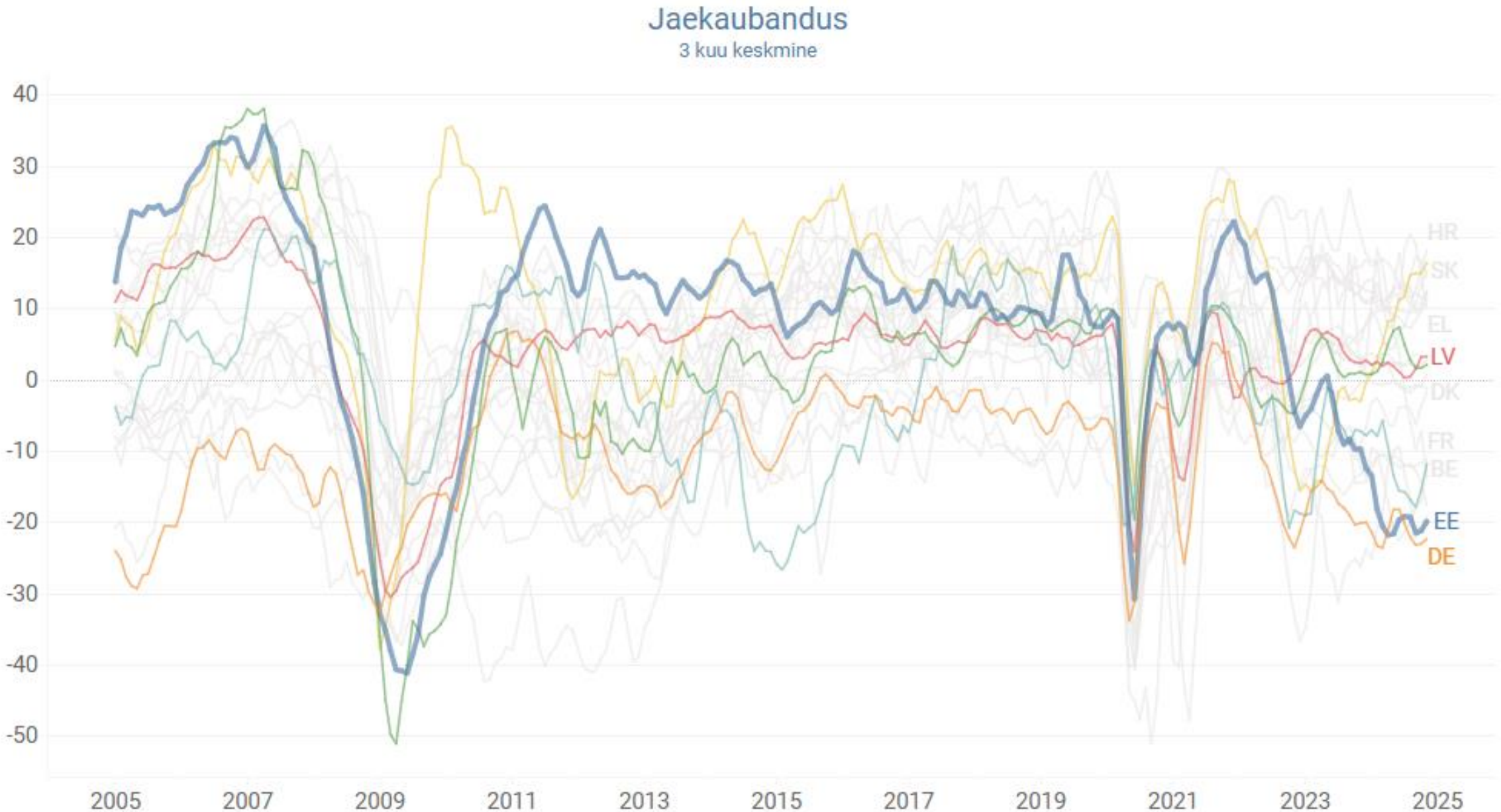
Eurostat

Elanike kindlustunne taas languses…



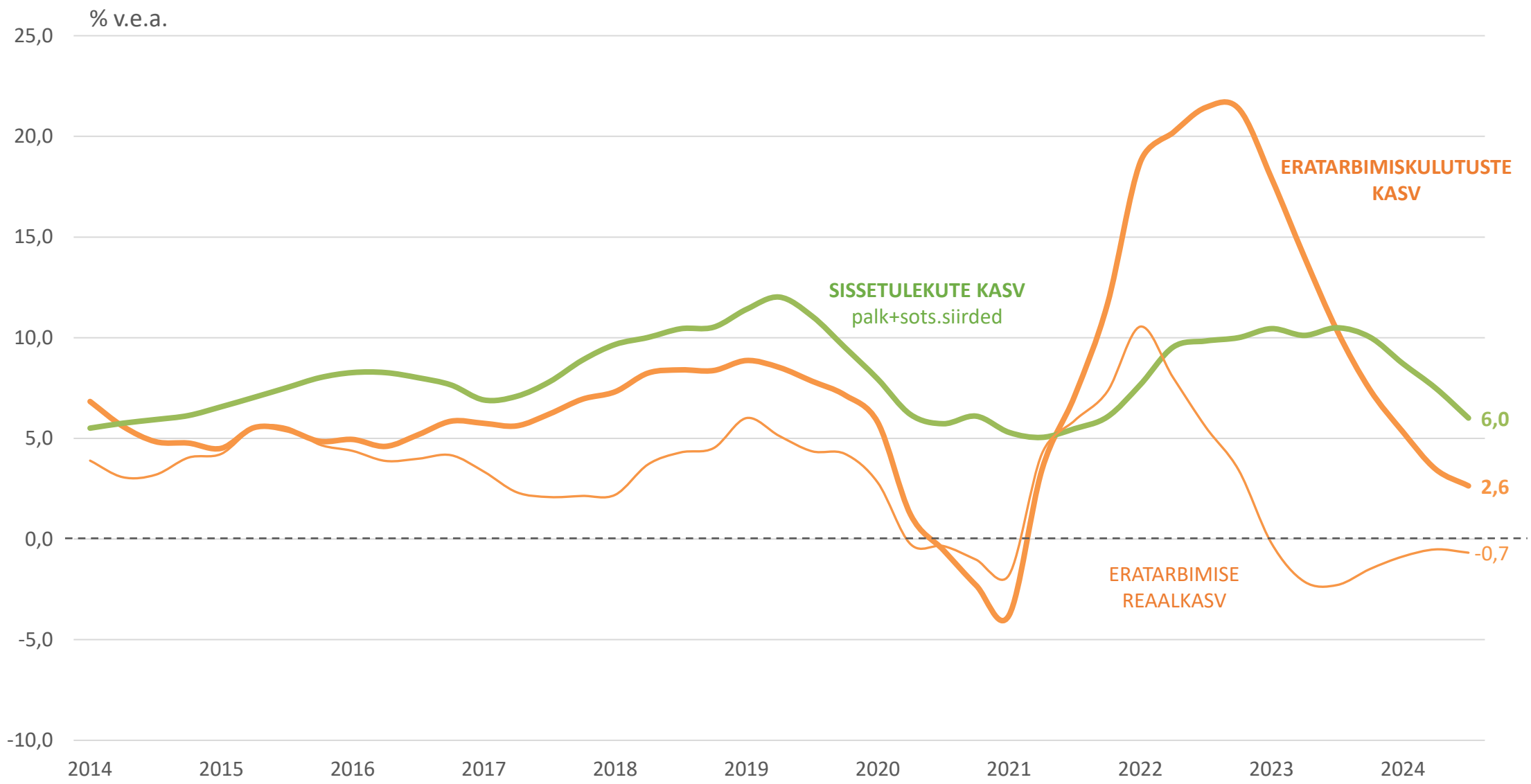
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Kaubanduses meeleolud vastavalt tarbijate tujule



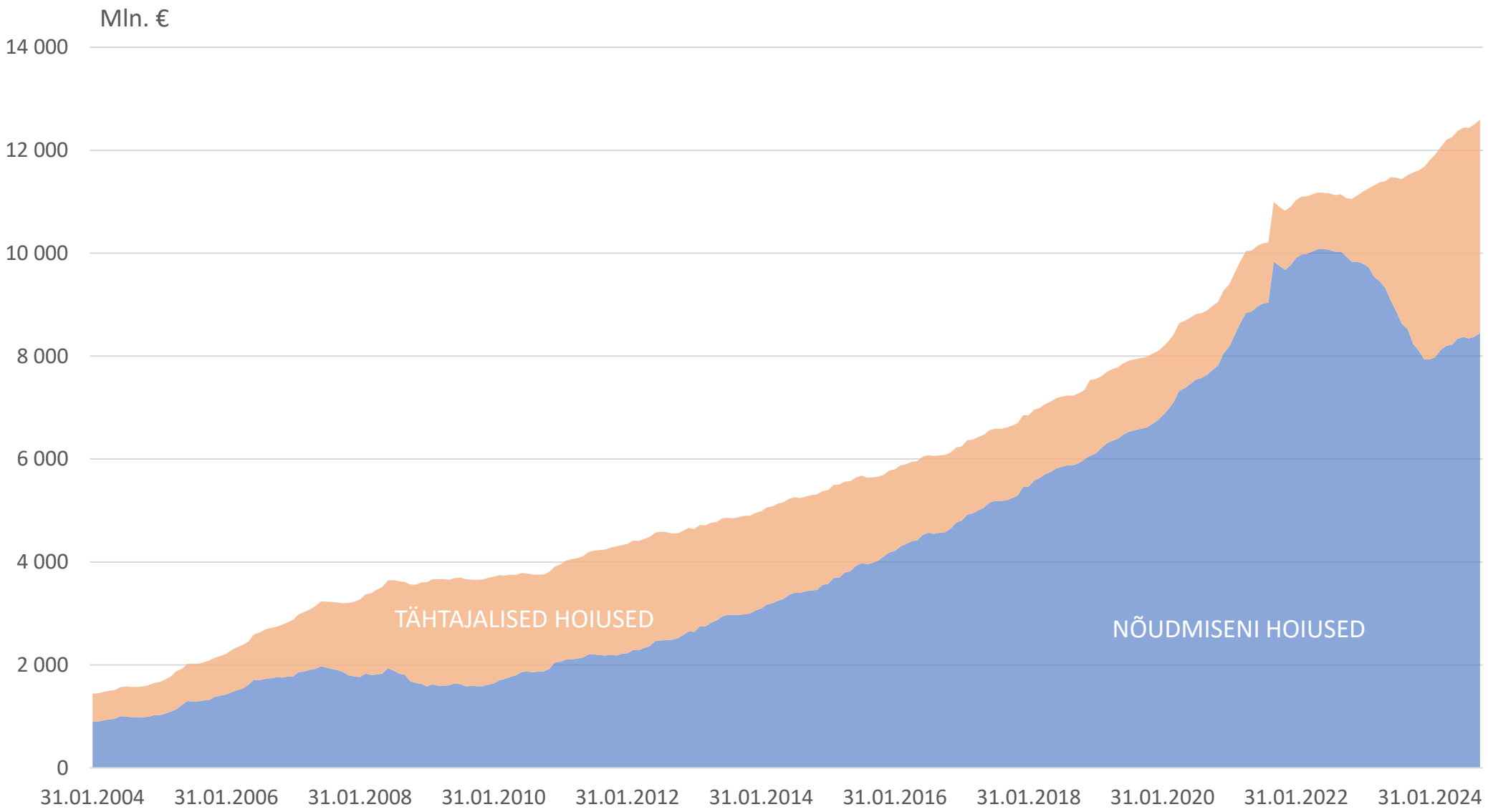
Eurostat

Sissetulekud kasvavad kiiremini kui tarbimiskulutused



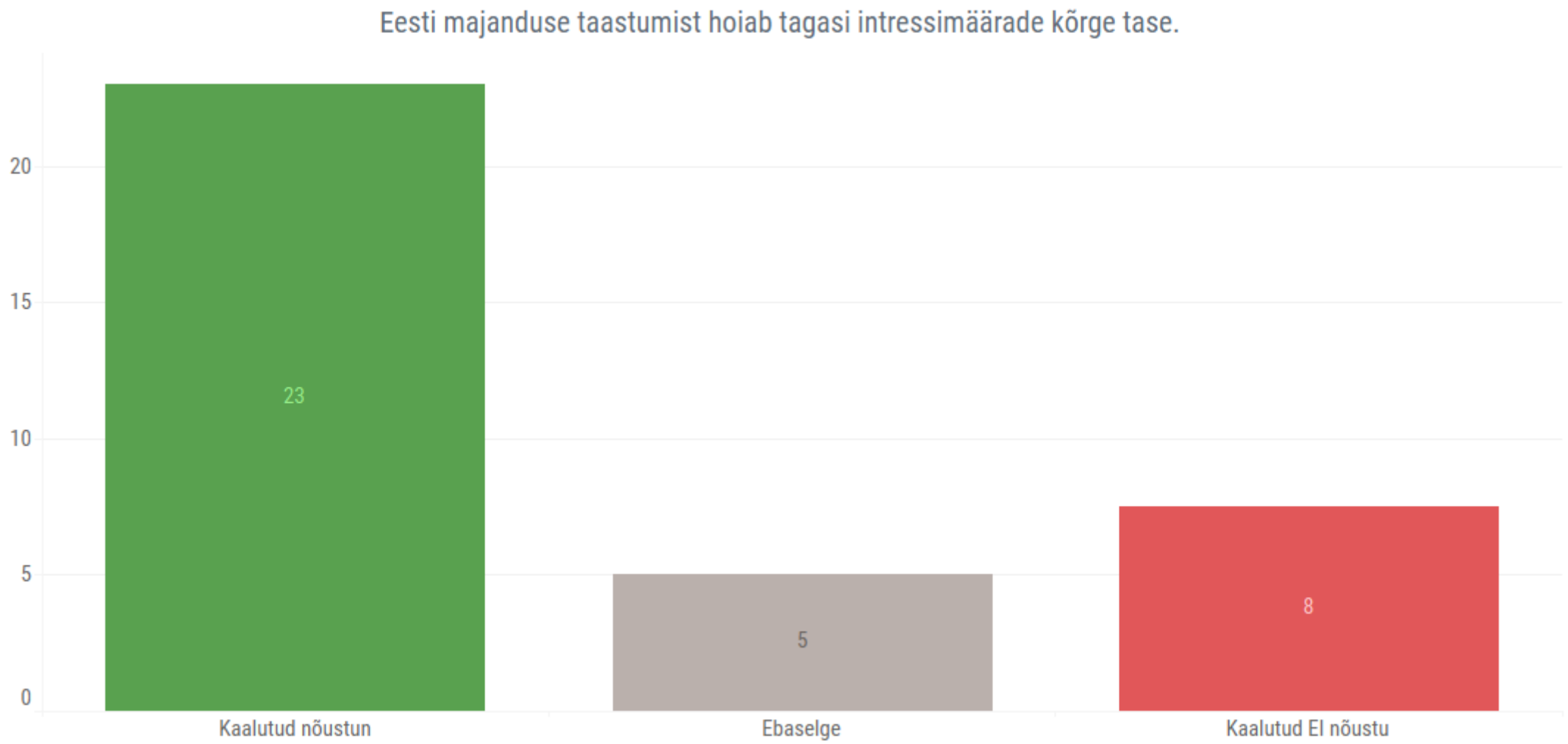
ES, RM

Kõrged intressimäärad meelitavad säästma (nii peabki)



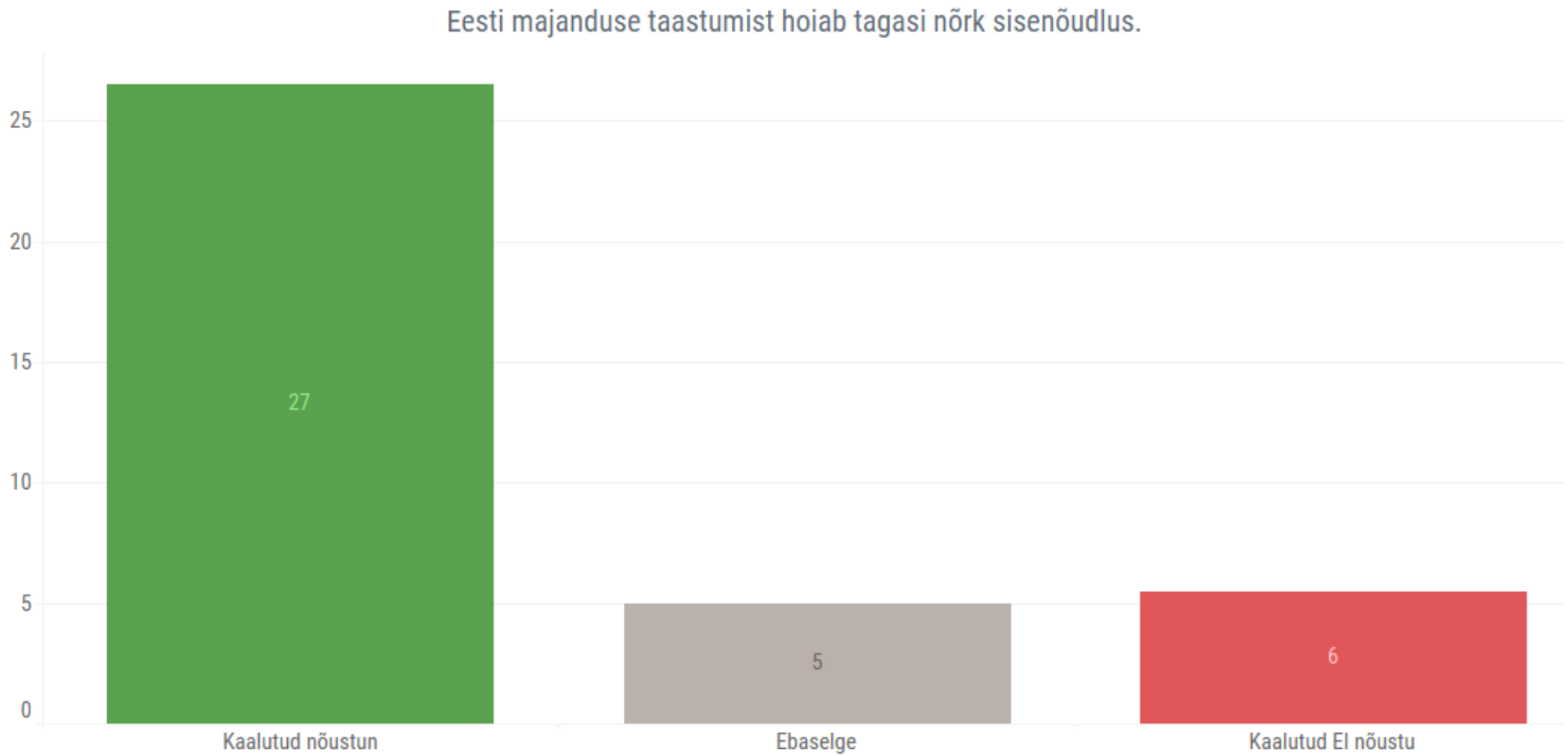
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Kõrged intressimäärad takistavad taastumist



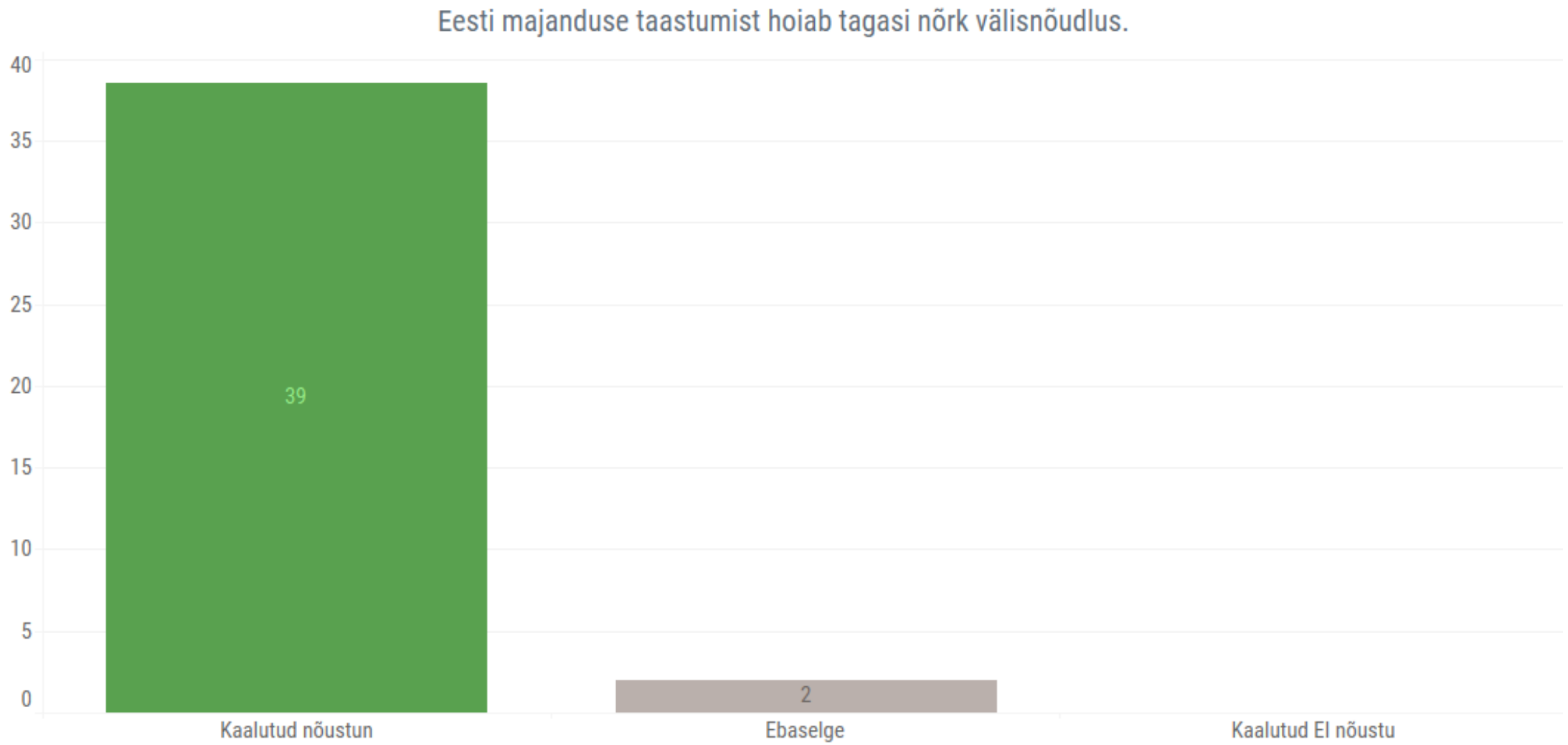
RM

Nõrk sisenõudlus takistab taastumist



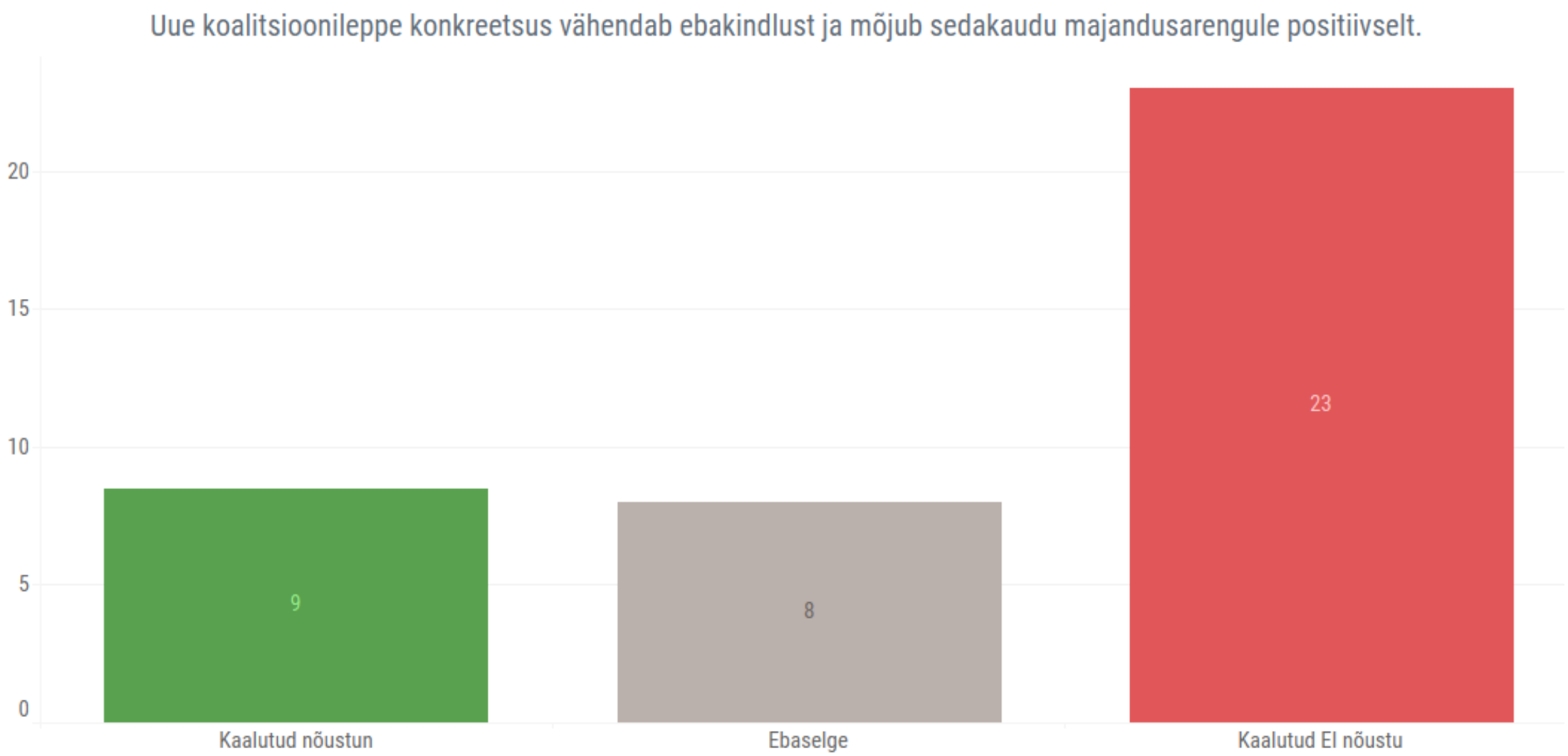
RM

Nõrk välisnõudlus takistab taastumist



RM

Koalitsioonileppe konkreetsus ei soodusta taastumist



RM

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